



Forecasting, Planning & Budgeting Techniques – with Excel

1 Day Course

Course level – Intermediate

This one-day course offers hands-on training surrounding specific skills in Excel which help enhance forecasting and budgeting practices, as part of the management accounting function.

Learning outcomes include obtaining a greater understanding of:

- Forecasting, planning and budgeting as part of the management accounting function
- Modern quantitative methods used for forecasting
 - Regression analysis
 - Time series analysis
 - Expected value calculations
- Planning techniques
 - The deterministic approach
 - Optimisation using the Solver toolpak
 - The 'What-if analysis' and 'Scenario Manager'
 - Working with 'Data Tables'
 - Introduction to stochastic planning
- Functions
 - Random number generator
 - Conditional/Error
 - Forecast/Slope/Intercept
 - Array
- Budgeting
 - Producing budgets
 - Consolidation options
- An introduction to Excel dashboards
 - Create a simple dashboard
 - Tips on how to present overview data on a front screen

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*"The Trainer was
brilliant!"*

Great Venue!"

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